

15-05-2009

Announcement about Issue conditions of state bond

Issuer	Slovak Republic acting through Ministry of Finance of Slovak Republic, Štefanovičova 5, 817 82 Bratislava
Name of bond	SLOVAK EURO 2015
Form of bond	registered
Registration	dematerialized
ISIN code	XS0430015742
Issue date	21.5.2009
Settlement date	21.5.2009
Issue period	7 days
Maturity date	21.1.2015
Issue size	€ 2,000,000,000
Nominal value	€ 1,000
Issuing Method	underwriting, syndicate
Issue price	99.387%
Coupon rate	fixed, 4.375 % p.a.
Type of interest calculation	actual / actual (ICMA)
Coupon payment	annually, on January 21
Payment at redemption	100% of nominal value
Type of coupon and redemption payment	clearing
Coupon and redemption paying agent	BNP Paribas Securities Services, Luxembourg Branch 33, rue de Gasperich, Howald-Hesperange, L-2085 Luxembourg
Payment date for ordered bonds	21.5.2009
Issuer's account	SK7281800000007000123774
Listing	Regulated market of the London Stock Exchange plc
Governing Law	English law

Full face value of the bond is redeemed at maturity.
The issuer owes the full face value of the bond to the registered holder.
The issuer is obliged to pay full face value of bond and to make coupon payments as stipulated by issue conditions to the bearer.